

Technological Due Diligance

TOC

Report



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Product FDF Landscape

E

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B

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Financial Due-Diligence

D

Product Prioritization Studies @ 4 Levels

Therapeutics
Area

Technology

Industry

Sub-Industry
(BioPharma, API,
Intermediates, FDF)

C

CHAPTER 1 DUE DILIGENCE INTRODUCTION

- Why Due Diligence?

CHAPTER 2 STEPS REQUIRED IN DUE DILIGENCE

- Steps of commercial due diligence include:
 - ✓ Overall markets and competition
 - ✓ Review of Target Business Plan
 - ✓ Synergy Valuation
 - ✓ Process Support
 - ✓ Integration Blueprint
 - ✓ Regulatory Support

CHAPTER 3 INFOGRAFIC STEPS FOR DUE DILIGENCE

- By conducting Due Diligence
- Negotiate and sign
- By Preparing PMI and reviews

CHAPTER 4 IMPORTANCE OF DUE DILIGENCE

- By evaluate new acquisitions to obtain the information by the assess the attractiveness of the investment
- Acquisition process
- By using the effect of corporate acquisitions and competitive and financial market practices on the future target



CHAPTER 5 SCOPE

Scope varies with kind of Transaction are as follows:

- Commercial Due Diligence
 - ✓ Company Analysis
 - Corporate Governance & Details of Shareholders
 - Background of the target company
 - Constitutional Documents and Corporate Records
 - ✓ Pipeline Analysis:
 - Product Pipeline
 - Agreements and Contracts
 - Agreement Licenses and Approvals
- Technological Due Diligence
 - Manufacturing & technology
 - Intellectual Properties IPR & Licenses
- Financial Due Diligence
 - Share Capital-Clear title of shares to be acquired
 - Properties-Owned and Leased
 - Loans and Borrowings and Guarantees extended Investments Litigations Employees and Personnel Insurance Coverage



CHAPTER 6 PROCEDURE FOR TECHNOLOGY DUE DILIGENCE

- By the validate, prepare and recognize risks in the technology

CHAPTER 7 FRAMEWORK FOR TECHNOLOGY DUE DILIGENCE

- Enterprise applications and data
- Organization and structure
- Operational processes
- IT infrastructure, security, intellectual property, and privacy

CHAPTER 8 STEPS AND PROCEDURE FOR TECHNOLOGY DUE DILIGENCE ASSESSMENT

- Gather requirements and assess snags in capabilities
- Prioritize initiatives
- Develop an integrated implementation road map

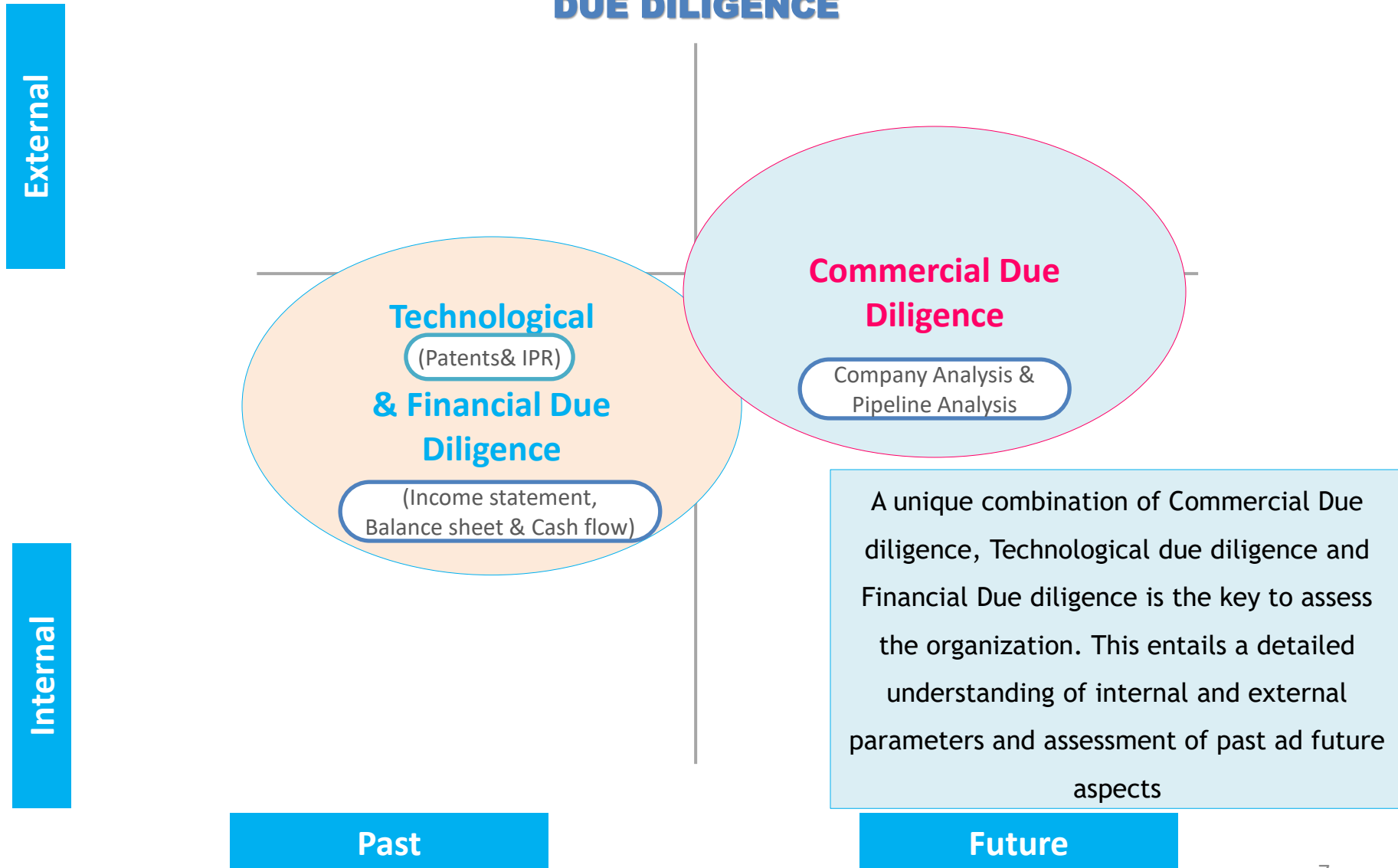
CHAPTER 9 RISKS ASSESSES DURING TECHNOLOGY DUE DILIGENCE

- Legal risk
- Security risk
- Quality risk

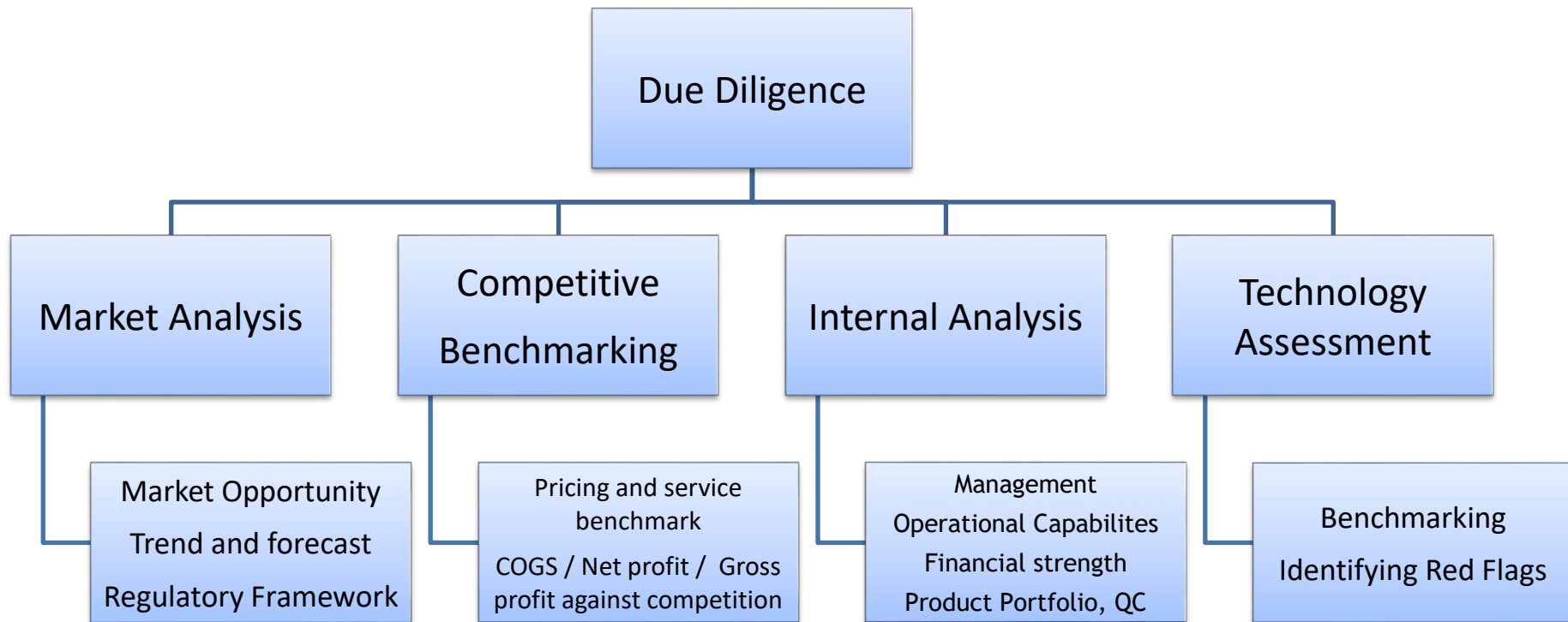
CHAPTER 10 CONCLUSION

- By ensuring long-term success in technology acquisition
- By sharing a clear understanding of the state of the art technology in Acquisition Aspect and Target Business





Due Diligence Strategy Formulations





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